SEC Form 4	
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPRO	VAL						
OMB Number:	3235-0287						
Estimated average burden							
hours per response:	0.5						

1. Nume and Address of Reporting reison			2. Issuer Name and Ticker or Trading Symbol <u>Kosmos Energy Ltd.</u> [KOS]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
		<u>.</u>			Director	Х	10% Owner		
(Last) 450 LEXINGTO	(First) ON AVENUE	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 11/26/2018		Officer (give title below)		Other (specify below)		
·			4. If Amendment, Date of Original Filed (Month/Day/Year)		ridual or Joint/Group	Filing (Check Applicable		
(Street) NEW YORK	NY	10017		Line)	Form filed by One Form filed by More Person		Ŭ		
(City)	(State)	(Zip)			F EISON				
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)		tr. 3, 4 and 5) Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	Amount (A) or (D)		Reported Transaction(s) (Instr. 3 and 4)		
Common Shares	11/26/2018		S		8,358,498	D	\$5.43(1)	33,227,588	D ⁽³⁾	
Common Shares	11/26/2018		S		8,267,235	D	\$5.43(1)	32,864,887	D ⁽⁴⁾	
Common Shares	11/26/2018		S		16,959,270	D	\$5.38(2)	16,268,318	D ⁽³⁾	
Common Shares	11/26/2018		S		16,774,100	D	\$5.38(2)	16,090,787	D ⁽⁴⁾	
Common Shares	11/26/2018		s		17,250,000	D	\$5.43(1)	68,574,222	Ι	See Footnotes ⁽⁵⁾ (6)(7)(9)
Common Shares	11/26/2018		s		17,250,000	D	\$5.43(1)	68,574,222	Ι	See Footnotes ⁽⁸⁾
Common Shares	11/26/2018		s		35,000,000	D	\$5.38(2)	33,574,222	Ι	See Footnotes ⁽⁵⁾ (6)(7)(9)
Common Shares	11/26/2018		s		35,000,000	D	\$5.38 ⁽²⁾	33,574,222	Ι	See Footnotes ⁽⁸⁾

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deriv Secu Acqu (A) or Dispo of (D)	or posed D) tr. 3, 4		Date Amount of		f Derivative Security (Instr. 5) Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

1. Name and Address of Reporting Person^{*} WARBURG PINCUS & CO.

	<u>incos a co.</u>		
(Last)	(First)	(Middle)	
450 LEXINGTO	N AVENUE		
(Street)			
NEW YORK	NY	10017	
(City)	(State)	(Zip)	
1. Name and Addres	ss of Reporting Person [*]		_
WARBURG	PINCUS LLC		
(Last)	(First)	(Middle)	
450 LEXINGTO	N AVENUE		

(Street) NEW YORK	NY	10017						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Warburg Pincus Partners, L.P.								
(Last) 450 LEXINGTON	(First) AVENUE	(Middle)						
(Street) NEW YORK	NY	10017						
(City)	(State)	(Zip)						
1. Name and Address or Warburg Pincus	f Reporting Person [*] Partners GP LLC	2						
(Last) 450 LEXINGTON	(First) AVENUE	(Middle)						
(Street) NEW YORK	NY	10017						
(City)	(State)	(Zip)						
1. Name and Address or Warburg Pincus	f Reporting Person [*] <u>Private Equity V</u>	<u>'III, L.P.</u>						
(Last) 450 LEXINGTON	(First) AVENUE	(Middle)						
(Street) NEW YORK	NY	10017						
(City)	(State)	(Zip)						
1. Name and Address or <u>Warburg Pincus</u>	f Reporting Person [*] International Par	<u>tners, L.P.</u>						
(Last) 450 LEXINGTON	(First) AVENUE	(Middle)						
(Street) NEW YORK	NY	10017						
(City)	(State)	(Zip)						
1. Name and Address of <u>KAYE CHARL</u>								
(Last) 450 LEXINGTON	(First) AVENUE	(Middle)						
(Street) NEW YORK	NY	10017						
(City)	(State)	(Zip)						
1. Name and Address or Landy Joseph P.								
(Last) 450 LEXINGTON	(First)	(Middle)						

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Explanation of Responses:

1. This amount represents the per share price of common shares (the "Common Shares") of Kosmos Energy Ltd. (the "Issuer") sold by the underwriters in connection with a secondary offering of the Issuer pursuant to an Underwriting Agreement dated November 26, 2018 (the "Offering"). The material terms of the Offering are described in the prospectus supplement, dated November 26, 2018, filed by the Issuer with the Securities and Exchange Commission (the "SEC") on November 28, 2018.

2. This amount represents the per share price of Common Shares sold to the Issuer pursuant to the Share Repurchase Agreement dated November 26, 2018 (the "Share Repurchase Agreement").

3. Reflects the number of Common Shares directly owned by Warburg Pincus Private Equity VIII, L.P., a Delaware limited partnership ("WP VIII"). This number does not include the number of Common Shares held by Warburg Pincus Netherlands Private Equity VIII C.V. I, a company incorporated under the laws of the Netherlands ("WP VIII Netherlands") and WP-WPVIII Investors, L.P., a Delaware limited partnership ("WP VIII Netherlands"), which are limited partnerships affiliated with WP VIII (WP VIII Netherlands and WP VIII Investors, together with WP VIII Funds"). WP VIII Netherlands and WP VIII Investors sold 242,275 Common Shares and 24,275 Common Shares, respectively, in connection with the Offering, and 491,573 Common Shares and 49,157 Common Shares, respectively, pursuant to the Share Repurchase Agreement, subsequent to which they own 472,018 Common Shares and 46,770 Common Shares, respectively.

4. Reflects the number of Common Shares directly owned by Warburg Pincus International Partners, L.P., a Delaware limited partnership ("WPIP"). This number does not include the number of Common Shares held by Warburg Pincus Netherlands International Partners I C.V., a company incorporated under the laws of the Netherlands ("WPIP Netherlands"), and WP-WPIP Investors L.P., a Delaware limited partnership ("WPIP Investors"), which are limited partnerships affiliated with WPIP (WPIP Netherlands and WPIP Investors, together with WPIP, the "WPIP Funds"). WPIP Netherlands and WPIP Investors sold 345,000 Common Shares and 12,765 Common Shares, respectively, in connection with the Offering, and 700,000 Common Shares and 25,900 Common Shares, respectively, pursuant to the Share Repurchase Agreement, subsequent to which they own 671,488 Common Shares and 24,841 Common Shares, respectively.

5. Reflects the aggregate number of Common Shares directly owned by the WP VIII Funds and the WPIP Funds.

6. WP-WPVIII Investors GP L.P., a Delaware limited partnership ("WP VIII Investors GP"), is the general partner of WP VIII Investors. WP-WPIP Investors GP L.P., a Delaware limited partnership ("WPIP Investors GP"), is the general partner of WPIP Investors. WPP GP LLC, a Delaware limited liability company ("WPP GP"), is the general partner of each of WP VIII Investors GP and WPIP Investors GP. Warburg Pincus Partners, L.P., a Delaware limited partnership ("WP Partners"), is (i) the managing member of WPP GP, and (ii) the general partner of WP VIII, WP VIII Investors GP, WPIP Netherlands. Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WP Partners GP"), is the general partner of WP VIII Function of WP VIII function of WP Partners. Warburg Pincus Co., a New York general partner of WP Partners. Warburg Pincus Partners GP. The WP VIII Funds and WPIP Funds are managed by Warburg Pincus LLC, a New York limited liability company ("WP LLC").

7. Charles R. Kaye is a Managing General Partner of WP and a Managing Member and Co-Chief Executive Officer of WP LLC. Pursuant to Rule 16a-1 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), WP Partners, WP Partners, GP, WP, WP LLC and Mr. Kaye may be deemed to be the beneficial owners of any securities reported herein that may be deemed to be beneficially owned by the WP VIII Funds and the WPIP Funds.

8. Joseph P. Landy is a Managing General Partner of WP and a Managing Member and Co-Chief Executive Officer of WP LLC. Pursuant to Rule 16a-1 of the Exchange Act, Mr. Landy may be deemed to be beneficial owner of any securities reported herein that may be deemed to be beneficially owned by the WP VIII Funds and the WPIP Funds.

9. Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of WP VIII, WPIP, WP Partners, WP Partners GP, WP, WP LLC, Mr. Kaye and Mr. Landy herein state that this filing shall not be deemed an admission that he or it is the beneficial owner of any such Common Shares covered herein. Each of WP VIII, WPIP, WP Partners, WP Partners, GP, WP, WP LLC, Mr. Kaye and Mr. Landy disclaims beneficial ownership of such Common Shares, except to the extent of its or his pecuniary interest in such Common Shares. This Form 4 shall not be deemed an admission that any reporting person or any other person referred to herein is a beneficial owner of any securities of the Issuer for purposes of Section 16 of the Exchange Act, or for any other purpose or that any reporting person or other person has an obligation to file this Form 4.

Remarks:

Director by Deputization - the WP VIII Funds, the WPIP Funds, WP Partners, WP Partners GP and WP (collectively, the "Warburg Pincus Entities") collectively have the right to nominate for election certain directors to the Board of Directors of the Issuer (the "Board") pursuant to a Shareholders Agreement entered into by and among the Issuer and certain of the Issuer's stockholders in connection with the consummation of the Issuer's initial public offering on the terms and conditions set forth therein. The directors will serve on the Board as representatives of the Warburg Pincus Entities. * The Power of Attorney given by each of Mr. Kaye and Mr. Landy was previously filed with the U.S. Securities & Exchange Commission on July 12, 2016 as an exhibit to a beneficial ownership report on Schedule 13D filed by WP LLC with respect to WEX Inc. and is hereby incorporated by reference.

<u>Warburg Pincus & Co. By: /s/</u> <u>Robert B. Knauss, Partner</u>	<u>11/28/2018</u>
<u>Warburg Pincus LLC By: /s/</u> <u>Robert B. Knauss, Managing</u> <u>Director</u>	<u>11/28/2018</u>
Warburg Pincus Partners, L.P., By: Warburg Pincus Partners GP LLC, its General Partner, By: Warburg Pincus & Co., its Managing Member By: /s/ Robert B. Knauss, Partner	<u>11/28/2018</u>
<u>Warburg Pincus Partners GP</u> <u>LLC, By: Warburg Pincus &</u> <u>Co., its Managing Member By:</u> /s/ Robert B. Knauss, Partner	<u>11/28/2018</u>
Warburg Pincus Private Equity VIII, L.P., By: Warburg Pincus Partners, L.P., its General Partner, By: Warburg Pincus Partners GP LLC, its General Partner, By: Warburg Pincus & Co., its Managing Member By: /s/ Robert B. Knauss, Partner	<u>11/28/2018</u>
Warburg Pincus International Partners, L.P., By: Warburg Pincus Partners, L.P., its General Partner, By: Warburg Pincus Partners GP LLC, its General Partner, By: Warburg Pincus & Co., its Managing Member By: /s/ Robert B. Knauss, Partner	<u>11/28/2018</u>
<u>Charles R. Kaye By: /s/ Robert</u> <u>B. Knauss, as Attorney-in-</u> Fact*	<u>11/28/2018</u>
<u>Joseph P. Landy By: /s/ Robert</u> <u>B. Knauss, as Attorney-in-</u> <u>Fact*</u>	<u>11/28/2018</u>

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.