



Publication of Prospectus

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DALLAS--(BUSINESS WIRE)--Aug. 16, 2017-- Following the announcement of its intention to list on 2 August 2017, Kosmos Energy Ltd. ("Kosmos" or the "Company"), is pleased to announce the publication of a prospectus, dated 16 August 2017 (the "Prospectus"), in relation to the Company's proposed admission of its common shares to the standard listing segment of the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange's main market for listed securities. The Prospectus was approved by the UK Listing Authority earlier today.

A copy of the Prospectus will be made available for viewing at the National Storage Mechanism at www.morningstar.co.uk/uk/nsm and the Company's website (www.kosmosenergy.com). Copies will also be available at the Company's registered office at Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda during normal business hours on any weekday (Saturdays and public holidays excepted).

Notes to editors

About Kosmos Energy

Kosmos is a leading independent oil and gas exploration and production company focused on frontier and emerging areas along the Atlantic Margins. Its assets include existing production and development projects offshore Ghana, large discoveries and significant further hydrocarbon exploration potential offshore Mauritania and Senegal, as well as exploration licenses with significant hydrocarbon potential offshore Suriname, Sao Tome and Principe, Morocco and Western Sahara. As an ethical and transparent company, Kosmos is committed to doing things the right way. The Company's [Business Principles](#) articulate its commitment to transparency, ethics, human rights, safety and the environment. Read more about this commitment in the Kosmos 2016 [Corporate Responsibility Report](#). For additional information, visit www.kosmosenergy.com.

No offer of securities

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