(City)

(State)

(Zip)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL							
OMB Number:	3235-0287						
Estimated average bur	den						
hours per response:	0.5						

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

							01 000	liOII	30(11)	,, ,,,,		Council Oc	πραι	ily Act	01 1540						
BCP IV GP L.L.C.						2. Issuer Name and Ticker or Trading Symbol Kosmos Energy Ltd. [KOS]										Relationsh Check all ap	plicable)	Person(s) to Issuer X 10% Owner			
						3. Date of Earliest Transaction (Month/Day/Year) 05/26/2017										Offic belo	er (give title w)	Other below	(specify)		
345 PAR				JP L	.P. 		4. If A	men	dment	, Date	e of	Original File	ed (M	lonth/D	ay/Yea	r)		ne)	or Joint/Group F	•	
(Street) NEW YO	ORK :	NY		1	0154														n filed by More tl		
(City)		(Sta	te)	(Z	ľip)																
			7	Γabl	e I - Non-D	eriv	ative S	Sec	uritie	s A	cqu	ired, Dis	spos	sed o	f, or E	Bene	ficia	ally Own	ed		
1. Title of S	Security (I	nstr	. 3)	Date	ransaction nth/Day/Year)	Exe if ar	Deemed cution Date, y nth/Day/Year)		Cod	Transaction Code (Instr.		4. Securities Acquired Disposed Of (D) (Instr 5)					5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Cod	e	v	Amount		(A) or (D)	Price	- !	Repo Tran:	orted saction(s) r. 3 and 4)	(Instr. 4)		
Common	Shares			05	/26/2017				S			28,025,	108	D	\$7.15	5(1)	49,	,756,101	I	See Footnotes	(2)(7)(8)(9)(10)
Common	Shares			05	/26/2017				S			457,03	4	D	\$7.15	5(1)	8	11,425	I	See Footnotes	(3)(7)(8)(9)(10)
Common	Shares			05	/26/2017				S			781,18	32	D	\$7.15	5(1)	1,2	278,921	I	See Footnotes	(4)(7)(8)(9)(10)
Common	Shares			05	//26/2017				s			648,61	0	D	\$7.15	5(1)	1,0	061,882	I	See Footnotes	(5)(7)(8)(9)(10)
Common Shares 05/26/2017				S	S		88,066 D		D	\$7.15(1)		1	44,183	I	See Footnotes	(6)(7)(8)(9)(10)					
				Та	ble II - Der (e.g							ed, Disp ptions, o									
1. Title of Derivative Conversion Security (Instr. 3) 2. Conversion Date (Month/Day/\(\) Price of Derivative Security		Execution Date,		Code (Instr.		of Deriv Secu Acqu (A) o Disp of (D	of		6. Date Exercisable Expiration Date Month/Day/Year)		e and 7. Title and Amount of Securities Underlying Derivative Security (I 3 and 4)		nt of ties lying tive ty (Ins	f of Deriva g Securi (Instr.		Beneficially	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)			
							Code	v	(A)	(D)		ate xercisable	Expi Date	iration	Title	Amo or Num of Shar	ber				
1. Name ar			Reporting Pe	erson	,																
(Last) C/O THE 345 PAR		ST	First) ONE GROU	J P L	(Middle)																
(Street) NEW YO	ORK	N	ĮΥ		10154																

BLACKSTO CAYMAN IN	ess of Reporting Person NE CAPITAL F / LP	
(Last) C/O THE BLAC 345 PARK AVE	CKSTONE GROUP L	(Middle)
(Street) NEW YORK	NY	10154
(City)	(State)	(Zip)
	ess of Reporting Person NE CAPITAL F /- A LP	
(Last) C/O THE BLAC 345 PARK AVE	CKSTONE GROUP L	(Middle)
(Street) NEW YORK	NY	10154
BLACKSTC	(State) ess of Reporting Person NE FAMILY IN	<u>VESTMENT</u>
1. Name and Addr BLACKSTO PARTNERS (Last) C/O THE BLAC 345 PARK AVE	ess of Reporting Person ONE FAMILY IN' SHIP CAYMAN (First) CKSTONE GROUP L	VESTMENT IV-A LP (Middle)
1. Name and Addr BLACKSTO PARTNERS (Last) C/O THE BLAC	ess of Reporting Person NE FAMILY IN SHIP CAYMAN (First) CKSTONE GROUP LENUE	VESTMENT IV-A LP (Middle)
1. Name and Addr BLACKSTC PARTNERS (Last) C/O THE BLAC 345 PARK AVE	ess of Reporting Person NE FAMILY IN SHIP CAYMAN (First) CKSTONE GROUP LENUE	VESTMENT IV-A LP (Middle)
1. Name and Address BLACKSTO PARTNERS (Last) C/O THE BLAC 345 PARK AVE (Street) NEW YORK (City) 1. Name and Address Blackstone	ess of Reporting Person NE FAMILY IN' SHIP CAYMAN (First) CKSTONE GROUP L ENUE	VESTMENT IV-A LP (Middle)P. 10154 (Zip)
1. Name and Address BLACKSTO PARTNERS (Last) C/O THE BLAC 345 PARK AVE (Street) NEW YORK (City) 1. Name and Address Blackstone (Cayman) IV (Last)	ess of Reporting Person NE FAMILY IN' SHIP CAYMAN (First) CKSTONE GROUP L ENUE NY (State) ess of Reporting Person Family Investme /-A SMD L.P.	VESTMENT IV-A LP (Middle)P. 10154 (Zip)ent Partnership (Middle)
1. Name and Address BLACKSTO PARTNERS (Last) C/O THE BLAC 345 PARK AVE (Street) NEW YORK (City) 1. Name and Address Blackstone (Cayman) IV (Last)	ess of Reporting Person NE FAMILY IN' SHIP CAYMAN (First) CKSTONE GROUP L ENUE NY (State) ess of Reporting Person Family Investme /-A SMD L.P. (First) CKSTONE GROUP L	VESTMENT IV-A LP (Middle)P. 10154 (Zip)ent Partnership (Middle)
1. Name and Address BLACKSTO PARTNERS (Last) C/O THE BLAC 345 PARK AVE (Street) NEW YORK (City) 1. Name and Address Blackstone (Cayman) IV (Last) C/O THE BLAC	ess of Reporting Person NE FAMILY IN' SHIP CAYMAN (First) CKSTONE GROUP L ENUE NY (State) ess of Reporting Person Family Investme /-A SMD L.P. (First) CKSTONE GROUP L	VESTMENT IV-A LP (Middle)P. 10154 (Zip)ent Partnership (Middle)

1. Name and Address of Reporting Person* Blackstone Participation Partnership (Cayman) IV L.P.							
(Last) C/O THE BLAC	(First) KSTONE GRO	(Middle)					
345 PARK AVENUE							
(Street)							
NEW YORK	NY	10154					
(City)	(State)	(Zip)					

Explanation of Responses:

- 1. This amount represents the \$7.25 public offering price per common share, par value \$0.01 per share (the "Common Shares"), of Kosmos Energy Ltd. (the "Issuer"), less the underwriting discount of \$0.10 per Common Share.
- 2. These Common Shares are held by Blackstone Capital Partners (Cayman) IV L.P. ("BCP Cayman IV").
- 3. These Common Shares are held by Blackstone Capital Partners (Cayman) IV-A L.P. ("BCP Cayman IV-A").
- 4. These Common Shares are held by Blackstone Family Investment Partnership (Cayman) IV-A L.P. ("BFIP").
- 5. These Common Shares are held by Blackstone Family Investment Partnership (Cayman) IV-A SMD L.P. ("BFIP SMD").
- 6. These Common Shares are held by Blackstone Participation Partnership (Cayman) IV L.P. ("BPP", together with BCP Cayman IV, BCP Cayman IV-A, BFIP and BFIP SMD, the "Blackstone Funds").
- 7. The general partner of BFIP SMD is Blackstone Family GP L.L.C., which is wholly owned by Blackstone's senior managing directors and controlled by Mr. Stephen A. Schwarzman, its founder. The general partner of BCP Cayman IV and BCP Cayman IV-A is Blackstone Management Associates (Cayman) IV L.P. ("BMA"). A general partner of BMA, BFIP, and BPP is BCP IV GP L.L.C ("BCP IV"). Blackstone Holdings III L.P. is the sole member of BCP IV. The general partner of Blackstone Holdings III GP L.P. The general partner of Blackstone Holdings III GP Management L.L.C. is The sole member of Blackstone Group L.P. is Blackstone Group L.P. The general partner of The Blackstone Group L.P. is Blackstone Group Management L.L.C. is wholly owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman.
- 8. Due to the limitations of the electronic filing system certain Reporting Persons are filing a separate Form 4.
- 9. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
- 10. Each of the Reporting Persons (other than each of the Blackstone Funds to the extent they directly hold securities reported herein), disclaims beneficial ownership of the securities held by the Blackstone Funds, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than each of the Blackstone Funds to the extent they directly hold securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purpose.

Remarks:

BCP IV GP L.L.C., By: /s/ John G. Finley, Name: John G. 05/31/2017 Finley, Title: Chief Legal <u>Officer</u> **BLACKSTONE CAPITAL** PARTNERS (CAYMAN) IV L.P., By: Blackstone **Management Associates** (Cayman) IV L.P., its general 05/31/2017 partner, By: BCP IV GP L.L.C., its general partner, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer **BLACKSTONE CAPITAL** PARTNERS (CAYMAN) IV-A L.P., By: Blackstone **Management Associates** (Cayman) IV L.P., its general 05/31/2017 partner, By: BCP IV GP L.L.C., its general partner, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer **BLACKSTONE FAMILY INVESTMENT** PARTNERSHIP (CAYMAN) IV-A L.P., By: BCP IV GP 05/31/2017 L.L.C., its general partner, By: /s/ John G. Finley, Name: John G. Finley, Title: Chief Legal Officer

BLACKSTONE FAMILY INVESTMENT PARTNERSHIP (CAYMAN) IV-A SMD L.P., By: Blackstone Family GP L.L.C., 05/31/2017 its general partner, By: /s/ John G. Finley, Name: John G.

Finley, Title: Chief Legal

<u>Officer</u>

BLACKSTONE PARTICIPATION

PARTNERSHIP (CAYMAN)

IV L.P., By: BCP IV GP L.L.C., 05/31/2017

its general partner, By: /s/

John G. Finley, Name: John G.

Finley, Title: Chief Legal

Officer

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.